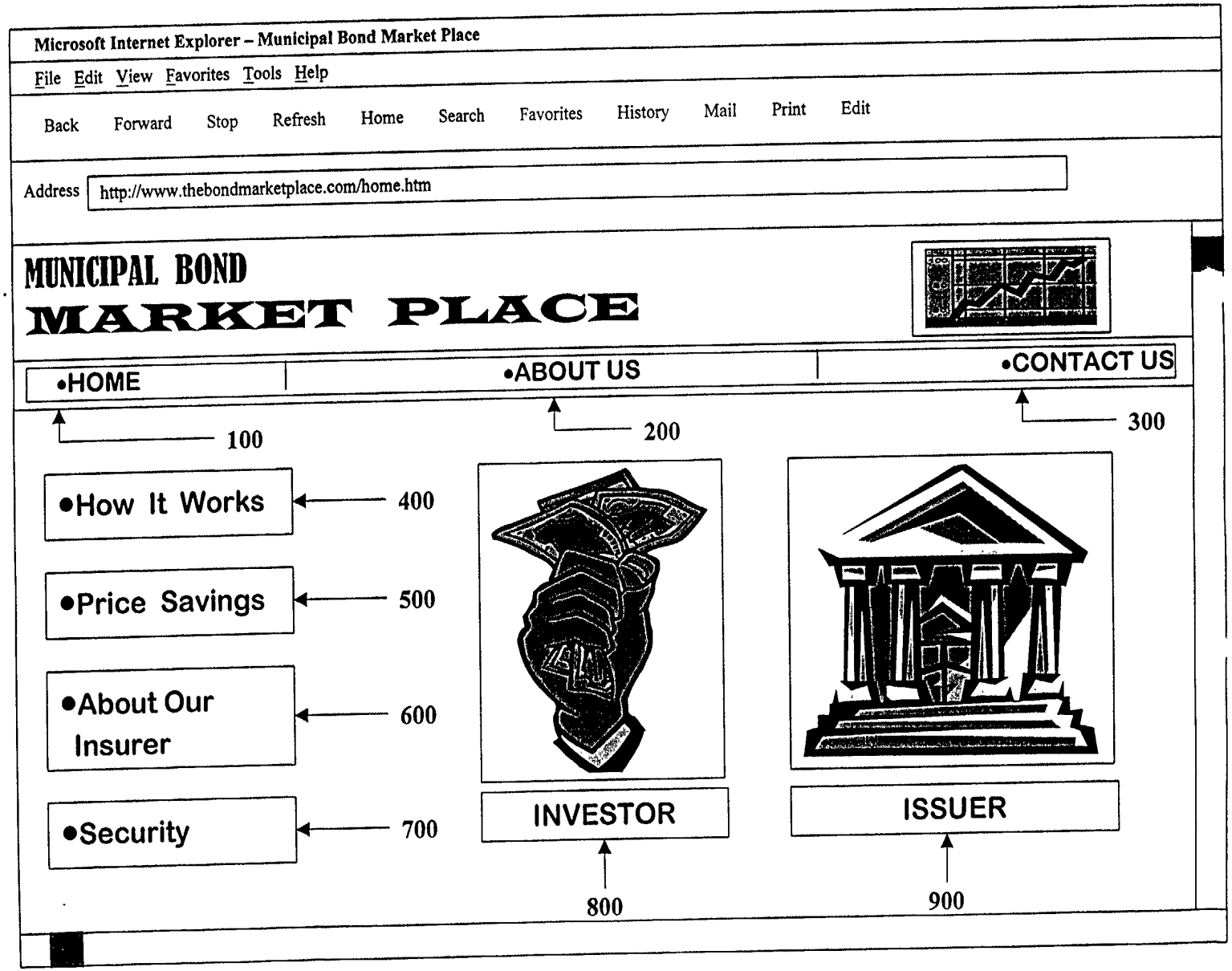

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http://www.thebondmarketplace.com/home.htm
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
100
200
300
•How It Works
400
•Price Savings
500
•About Our Insurer
600
•Security
700
INVESTOR
ISSUER
800
900

Fig 1

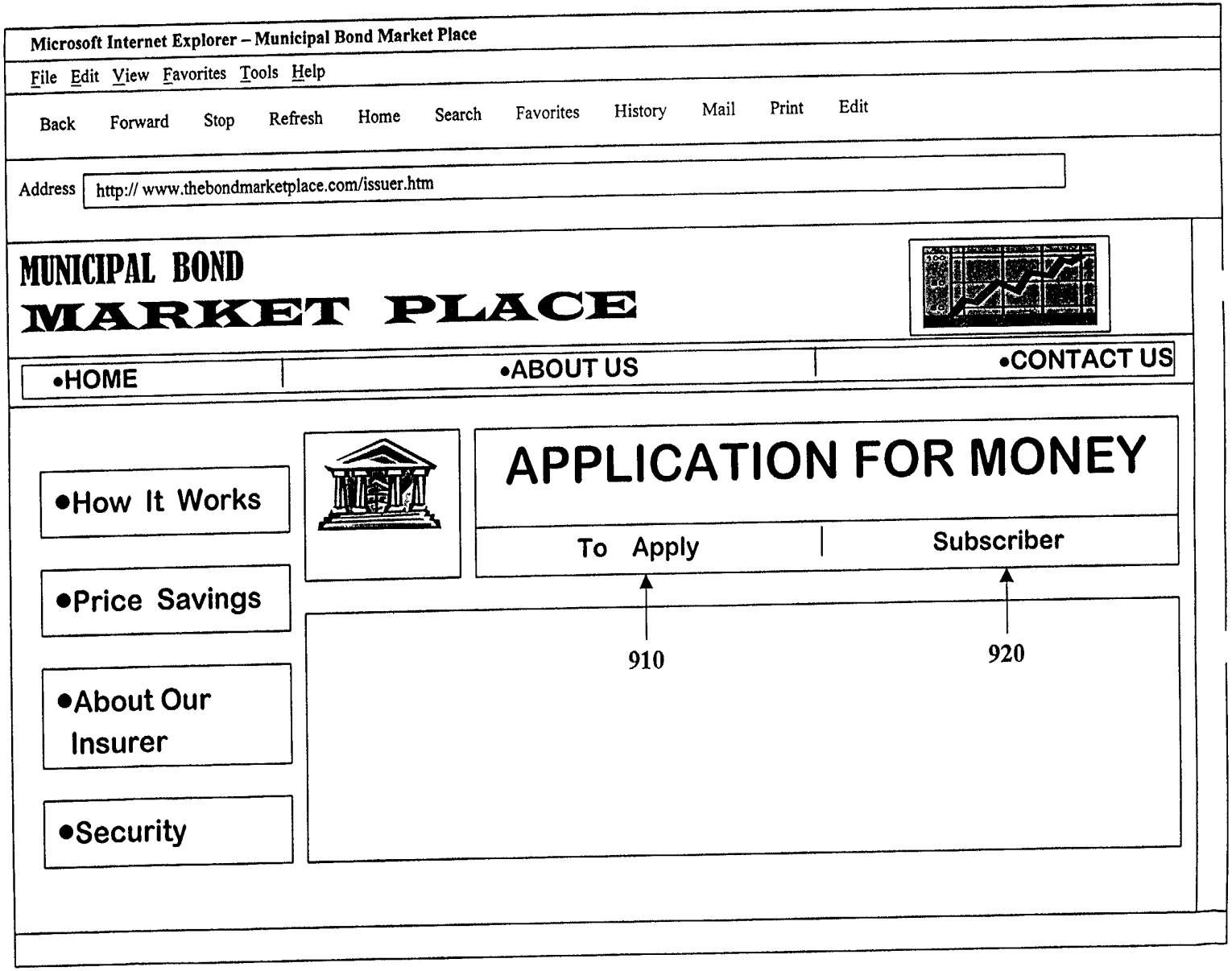

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http:// www.thebondmarketplace.com/issuer.htm
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
•How It Works
•Price Savings
•About Our Insurer
•Security
APPLICATION FOR MONEY
To Apply
Subscriber
910
920

Fig 2

FOREIGN PATENT DOCUMENT

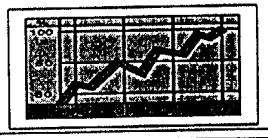
Microsoft Internet Explorer – Municipal Bond Market Place

File Edit View Favorites Tools Help

Back Forward Stop Refresh Home Search Favorites History Mail Print Edit

Address http:// www.thebondmarketplace.com/issapp.htm

MUNICIPAL BOND MARKET PLACE



•HOME •ABOUT US •CONTACT US

911

APPLICATION FORM

Type of Issuer (City, County, State, Special District, School District, etc.) ☐

Last 3 Offerings:
1) Date ☐ Type ☐ Underwriter Size ☐
2) Date ☐ Type ☐ Underwriter Size ☐
3) Date ☐ Type ☐ Underwriter Size ☐

Are Financial Statements available online? ☐ Yes If Yes, what is the Address ☐
☐ No If No,

Type & Term of Financing needed: ☐

Are assessed values available online? ☐ Yes If Yes, what is the Address ☐

Contact Person: Name ☐ Phone ☐ Fax ☐ E-Mail ☐

912 → SUBMIT

FIG 3

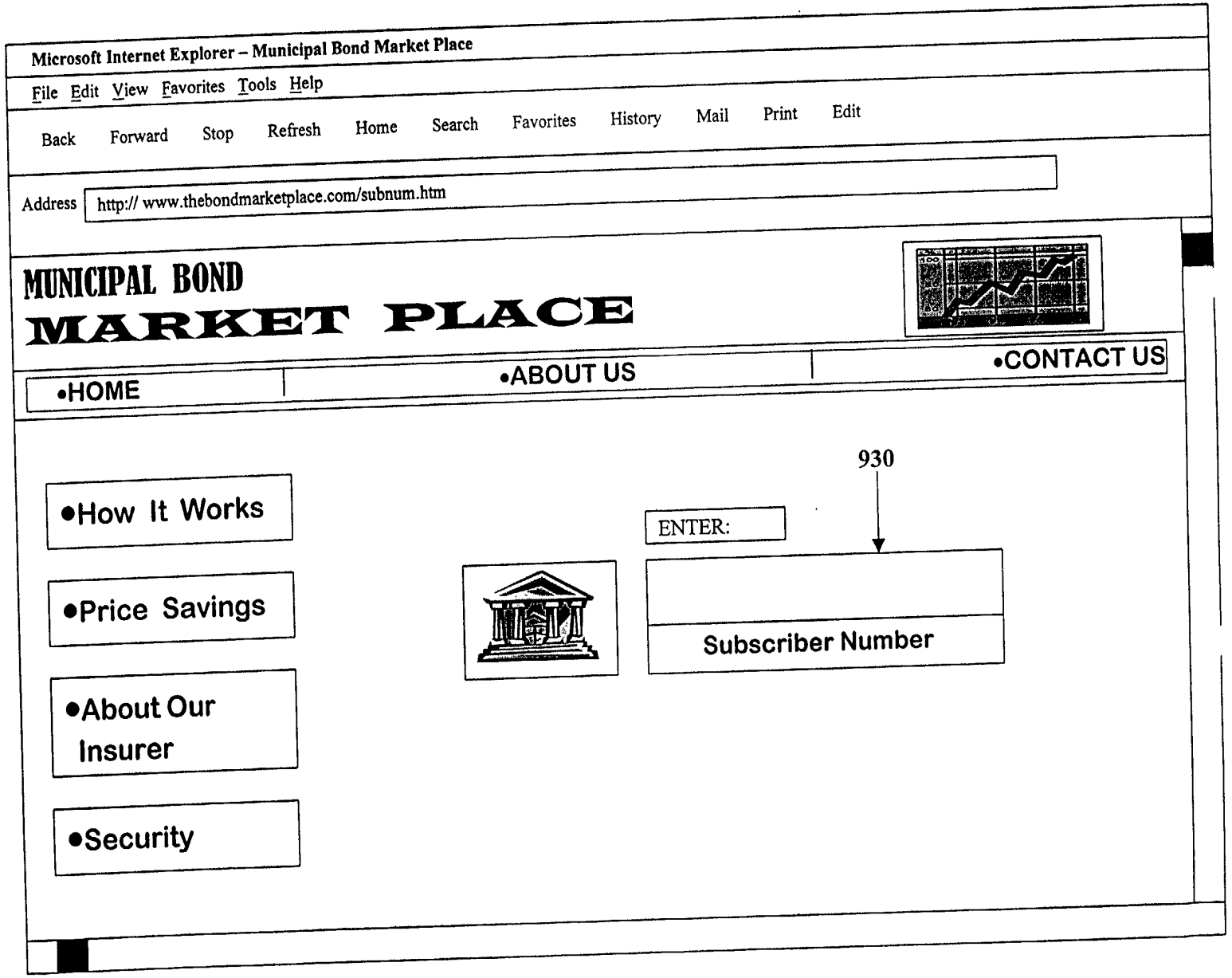

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http:// www.thebondmarketplace.com/subnum.htm
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
•How It Works
•Price Savings
•About Our Insurer
•Security
930
ENTER:
Subscriber Number

Fig 4

PUBLISHED

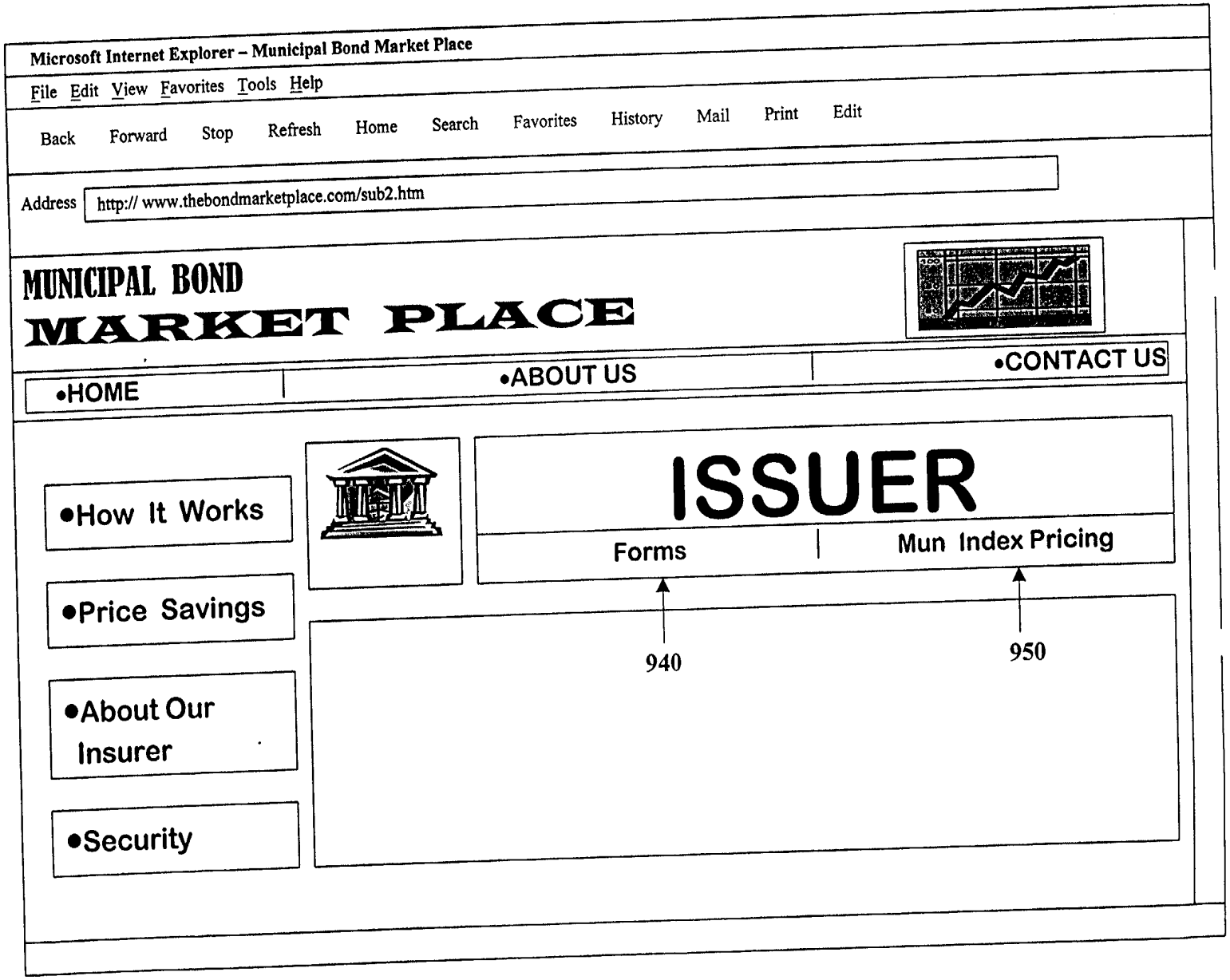


Fig 5

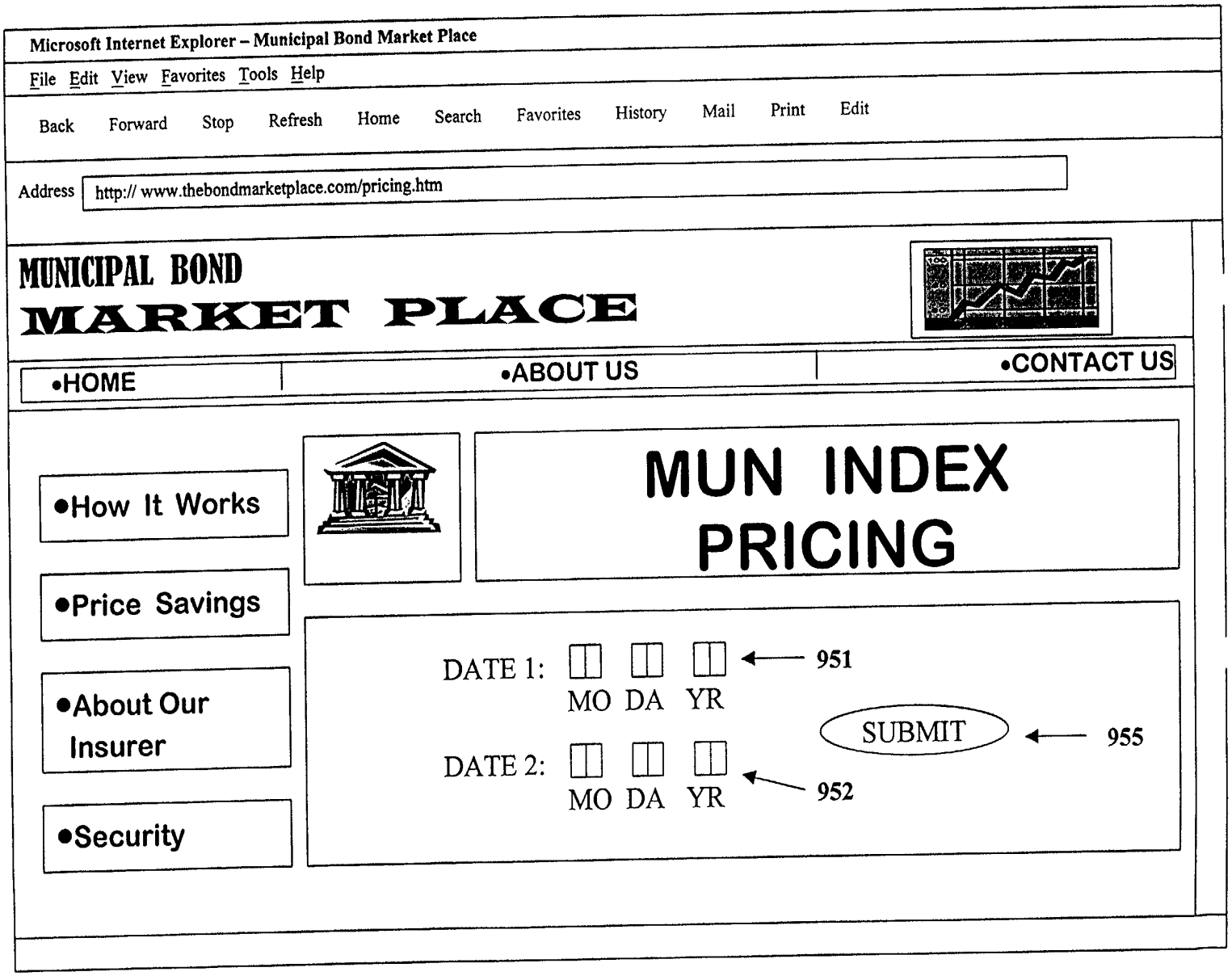

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http:// www.thebondmarketplace.com/pricing.htm
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
•How It Works
•Price Savings
•About Our Insurer
•Security
MUN INDEX PRICING
DATE 1:
MO DA YR
951
SUBMIT
955
DATE 2:
MO DA YR
952

Fig 6

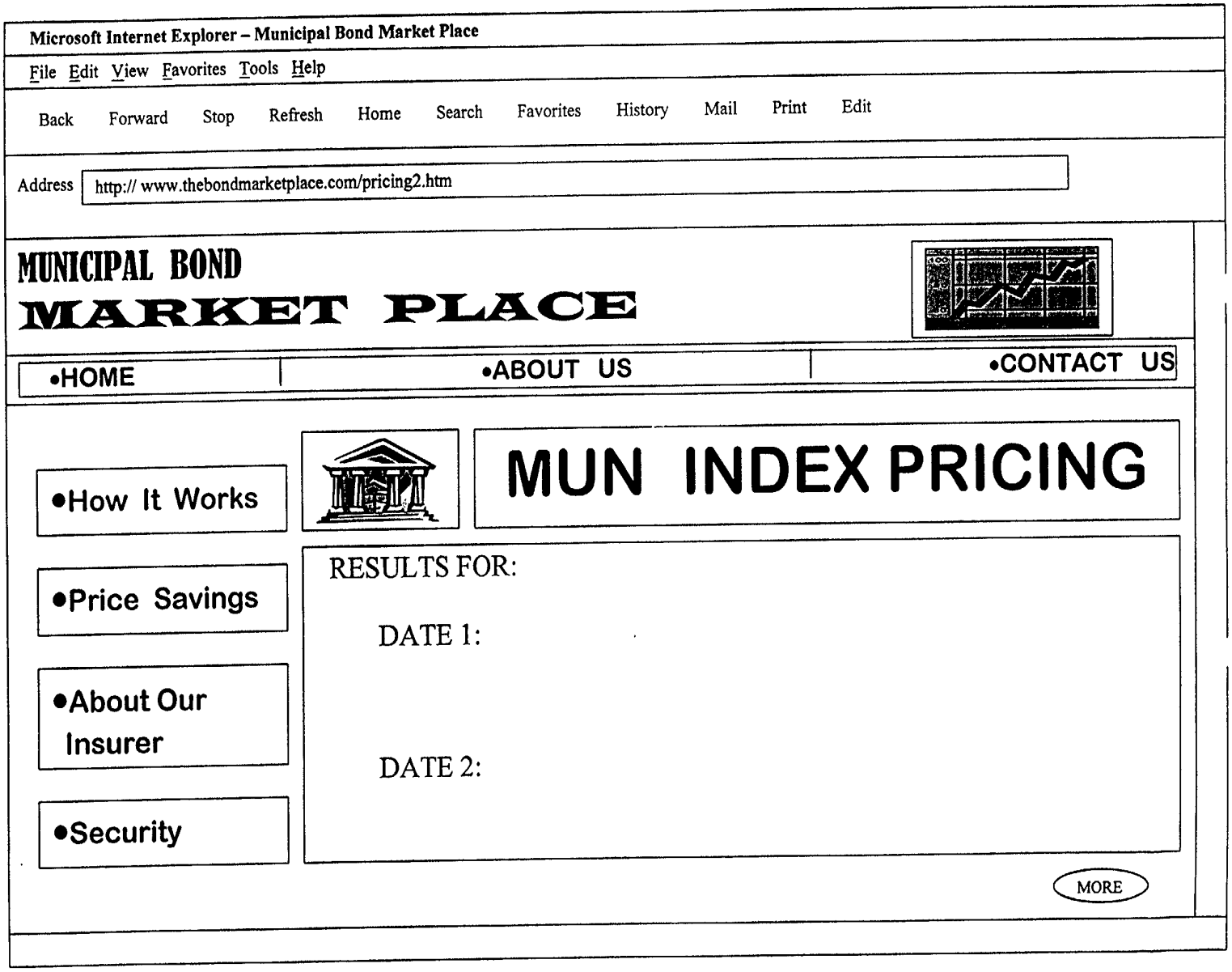

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http:// www.thebondmarketplace.com/pricing2.htm
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
•How It Works
•Price Savings
•About Our Insurer
•Security
MUN INDEX PRICING
RESULTS FOR:
DATE 1:
DATE 2:
MORE

Fig 7

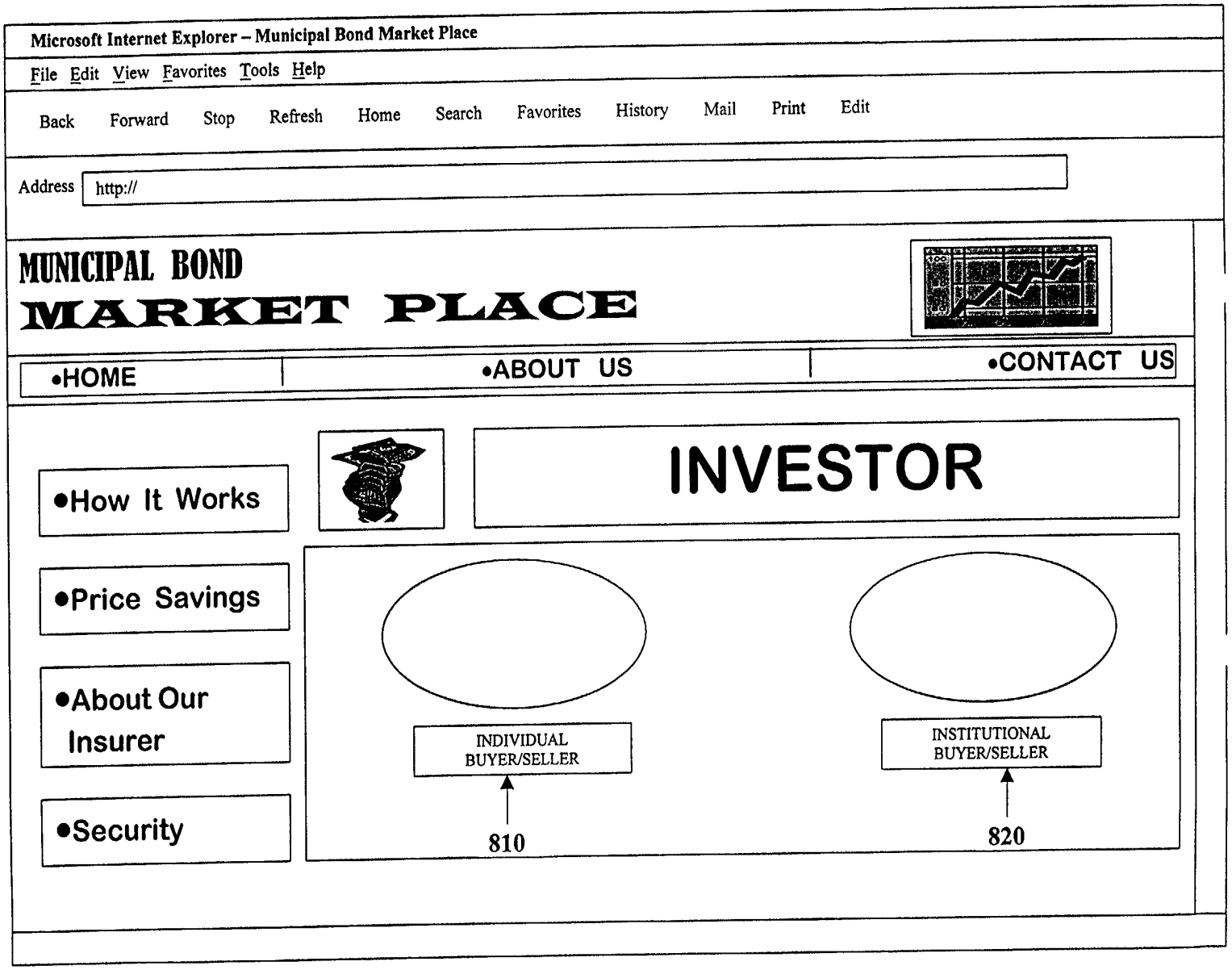

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http://
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
•How It Works
•Price Savings
•About Our Insurer
•Security
INVESTOR
INDIVIDUAL BUYER/SELLER
INSTITUTIONAL BUYER/SELLER
810
820

Fig 8

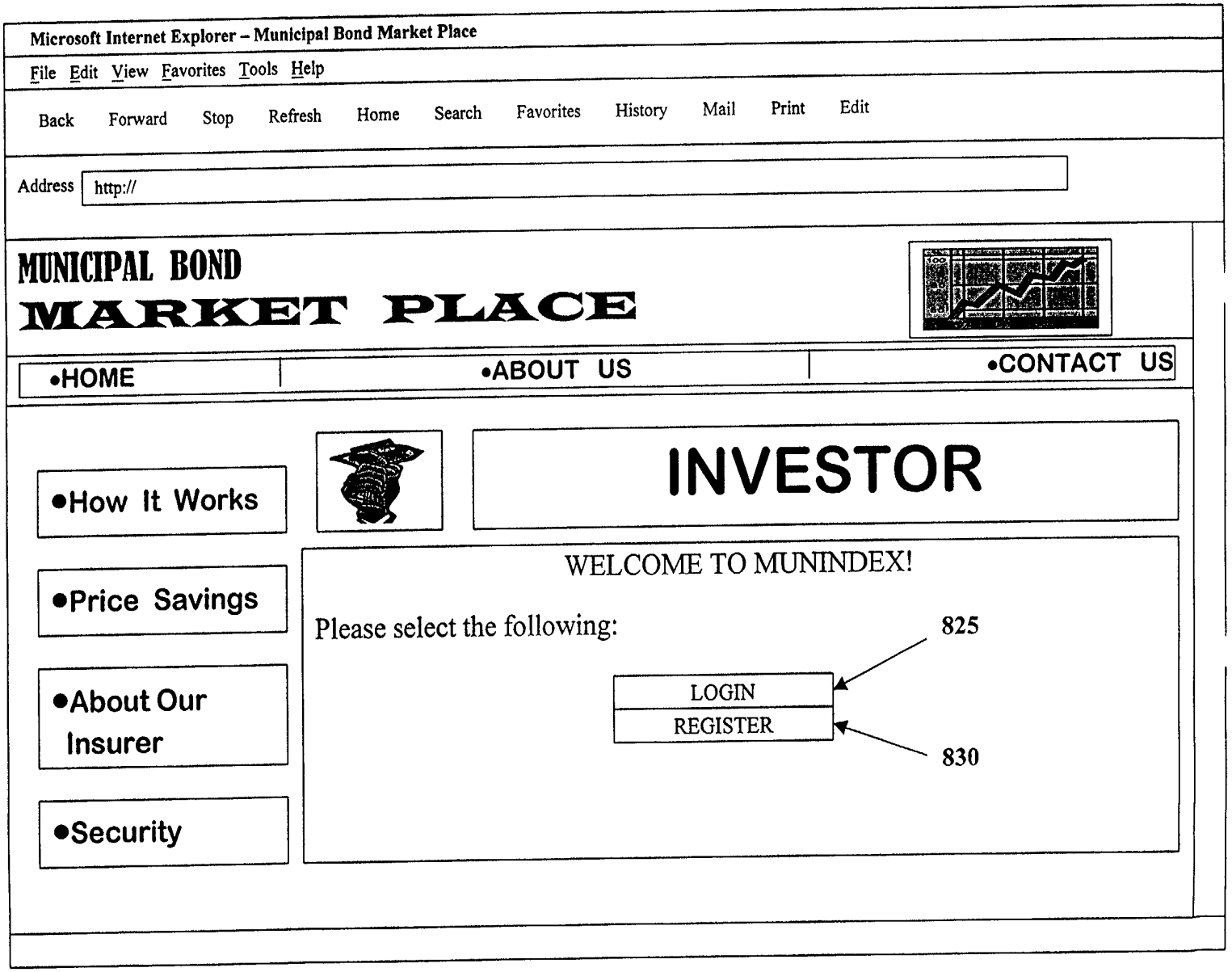

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http://
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
•How It Works
•Price Savings
•About Our Insurer
•Security
INVESTOR
WELCOME TO MUNINDEX!
Please select the following:
LOGIN
REGISTER
825
830

Fig 9

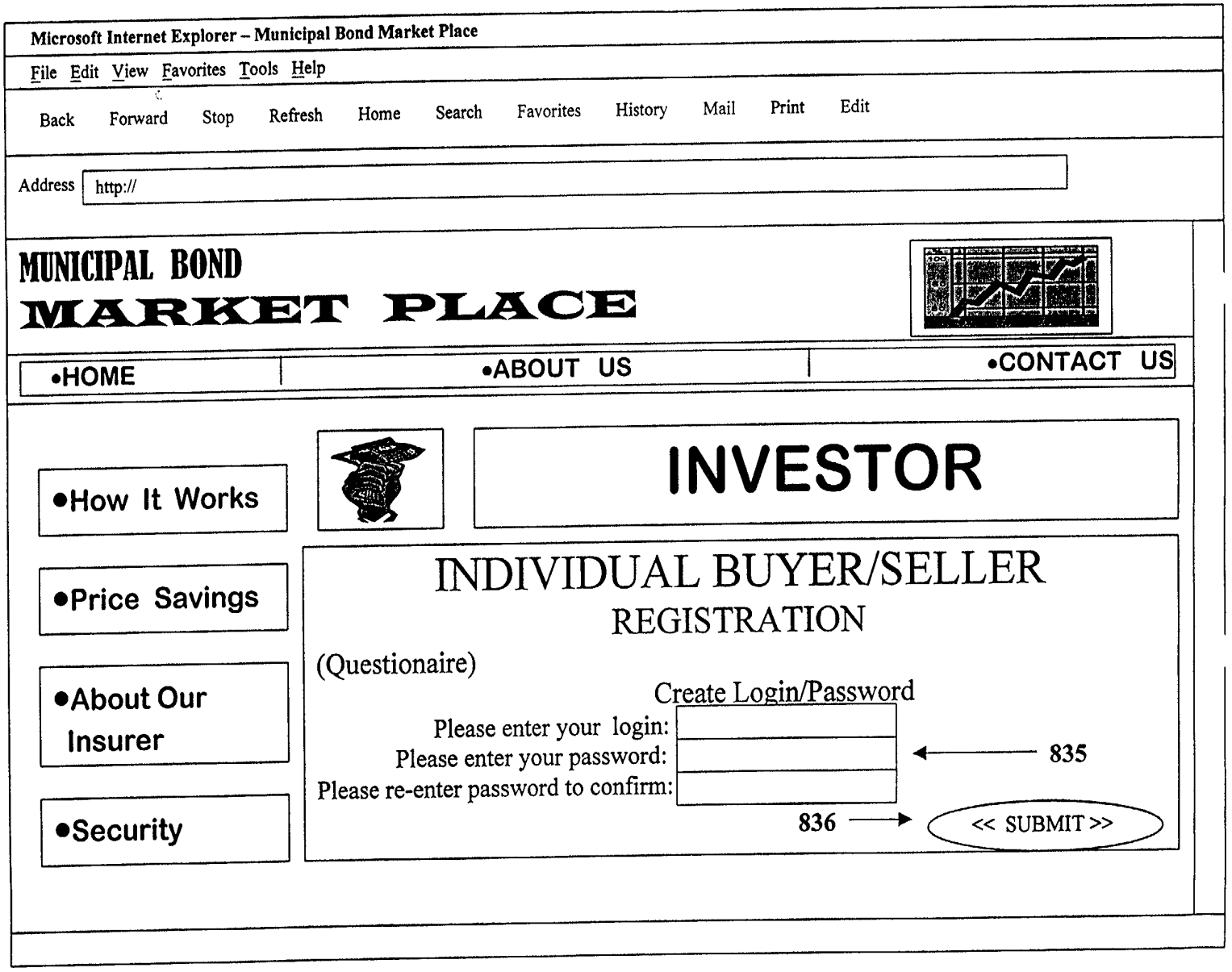

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http://
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
•How It Works
•Price Savings
•About Our Insurer
•Security
INVESTOR
INDIVIDUAL BUYER/SELLER
REGISTRATION
(Questionaire)
Create Login/Password
Please enter your login:
Please enter your password:
Please re-enter password to confirm:
835
836
<< SUBMIT >>

Fig 10

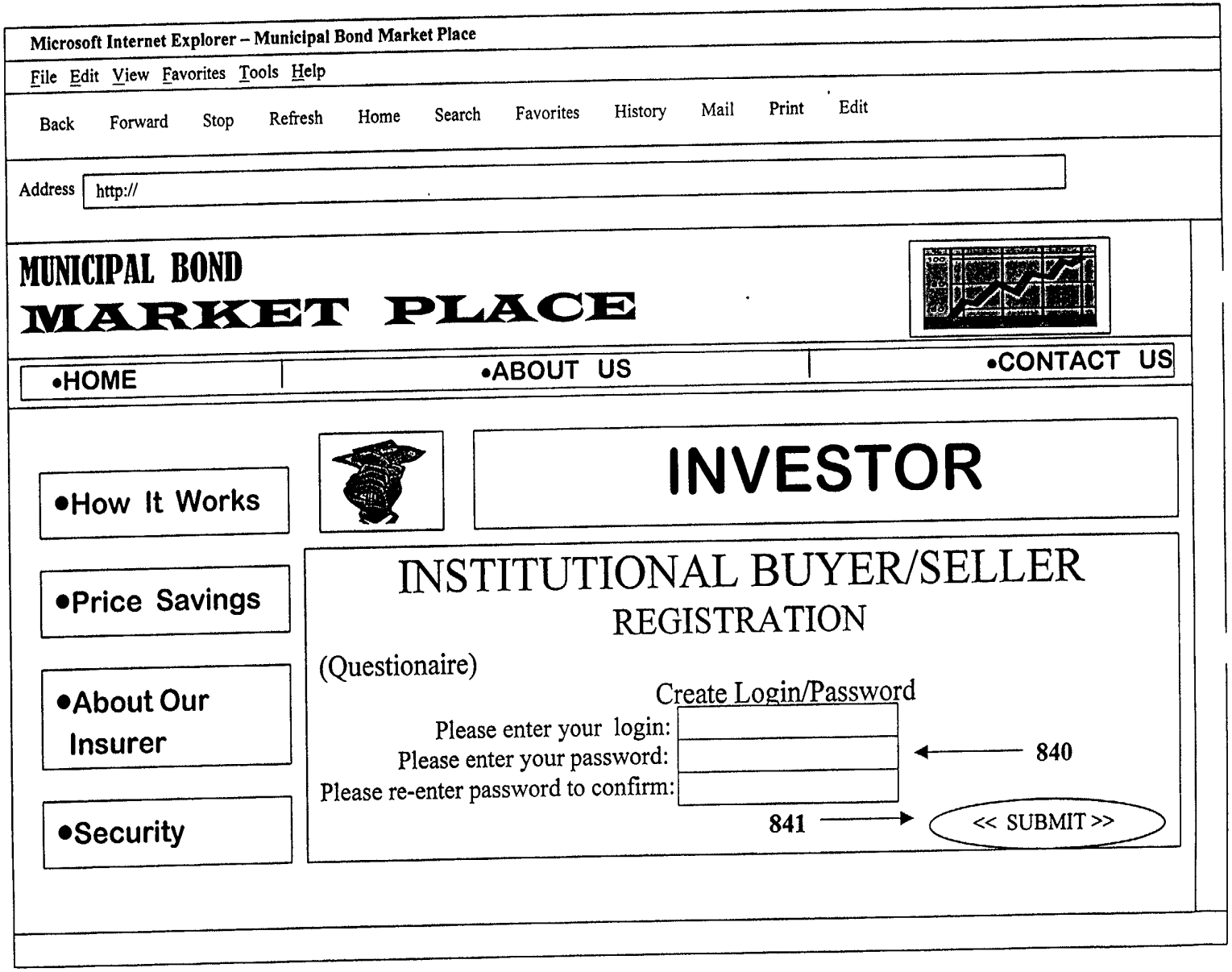

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http://
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
•How It Works
•Price Savings
•About Our Insurer
•Security
INVESTOR
INSTITUTIONAL BUYER/SELLER
REGISTRATION
(Questionaire)
Create Login/Password
Please enter your login:
Please enter your password:
Please re-enter password to confirm:
840
841
<< SUBMIT >>

Fig 11

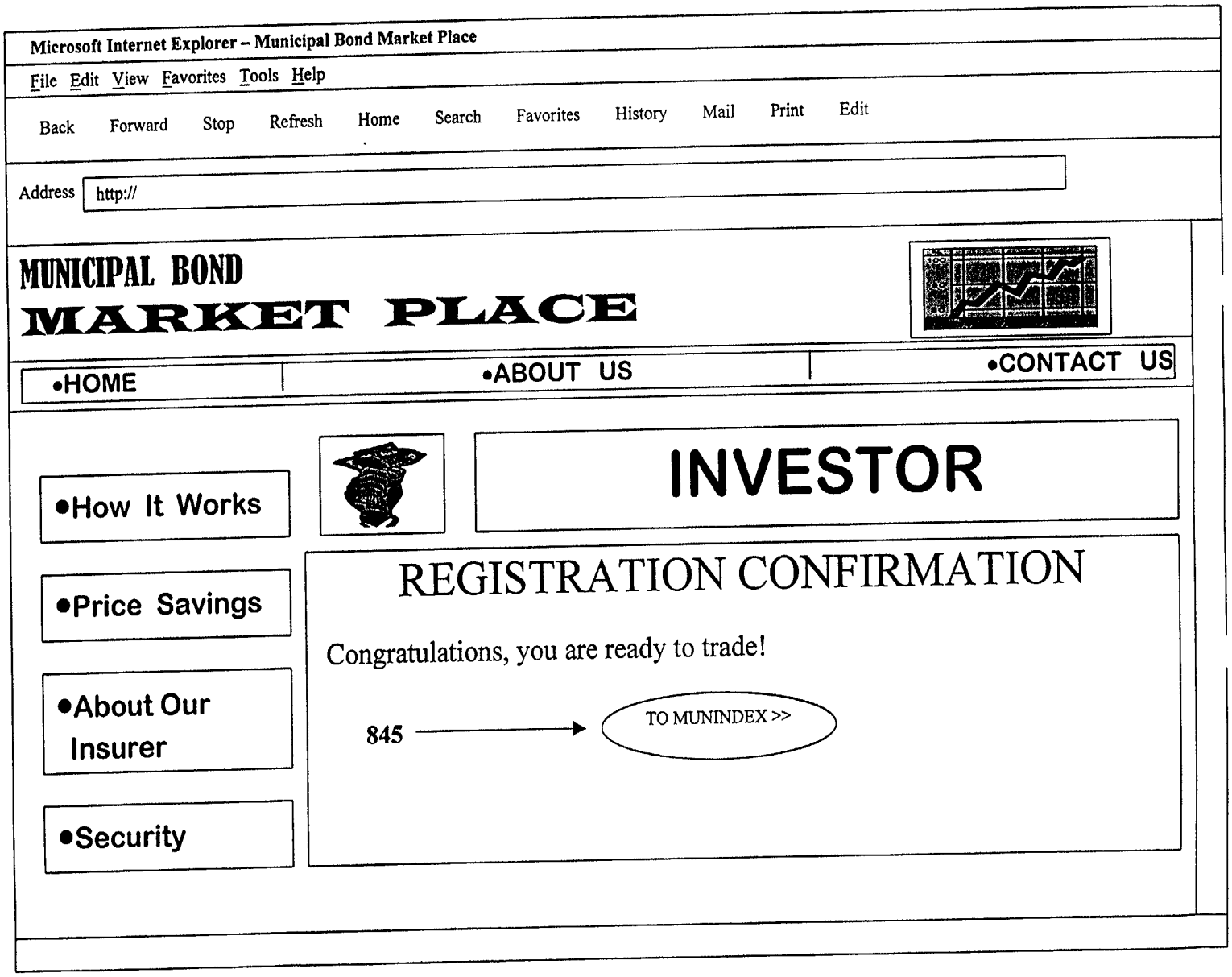

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http://
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
•How It Works
•Price Savings
•About Our Insurer
•Security
INVESTOR
REGISTRATION CONFIRMATION
Congratulations, you are ready to trade!
845
TO MUNINDEX >>

Fig 12

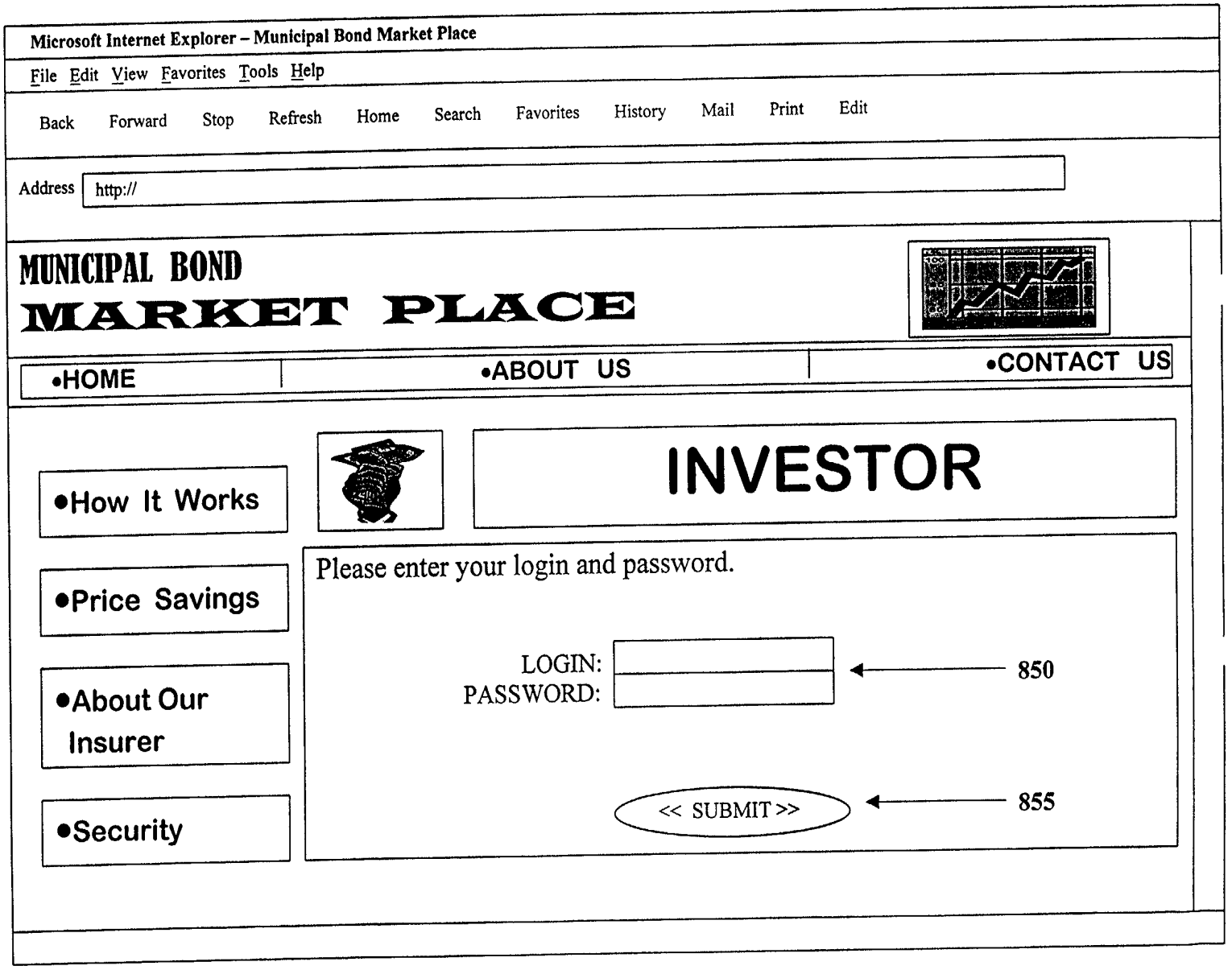

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http://
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
•How It Works
•Price Savings
•About Our Insurer
•Security
INVESTOR
Please enter your login and password.
LOGIN:
PASSWORD:
850
<< SUBMIT >>
855

Fig 13

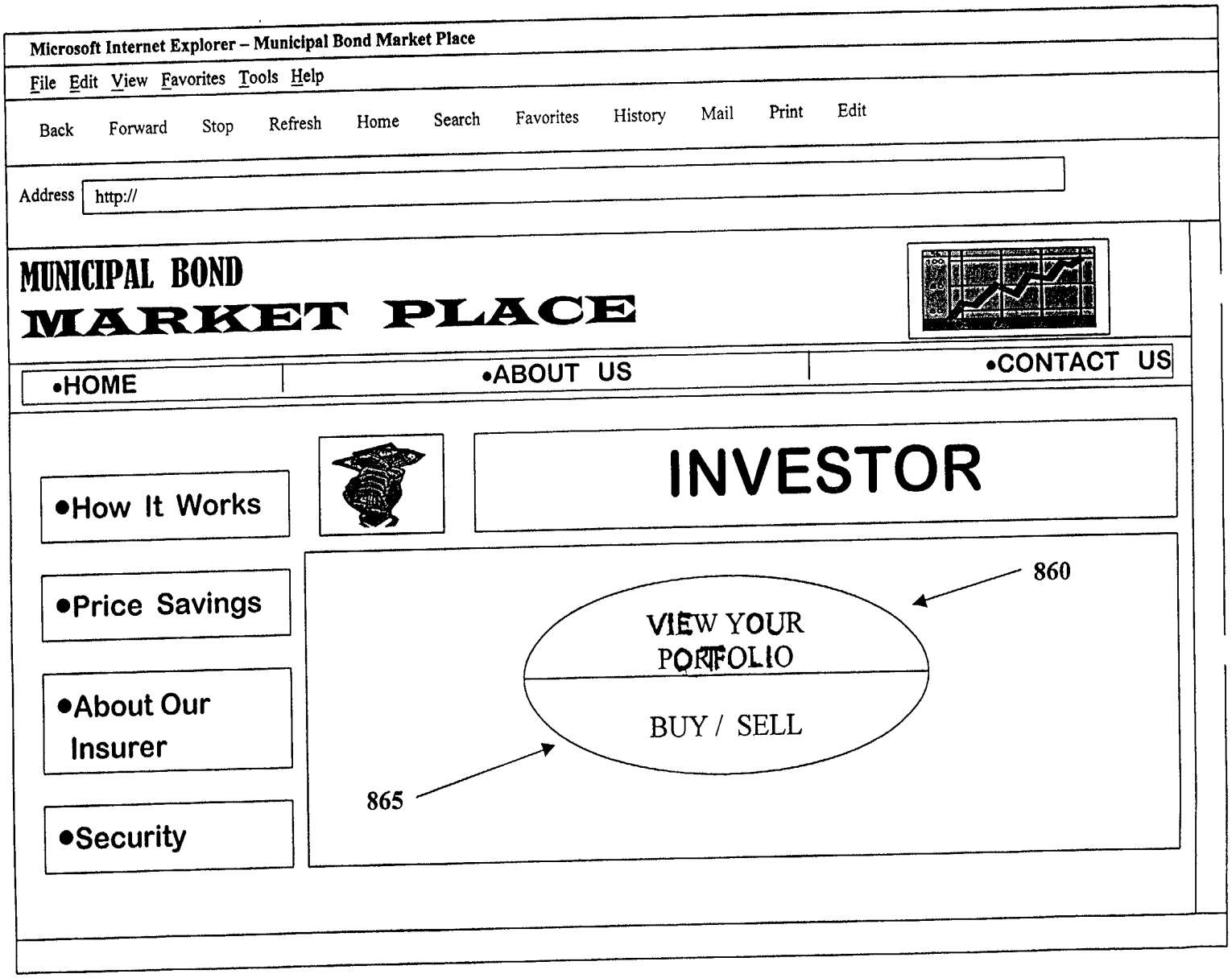

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http://
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
INVESTOR
•How It Works
•Price Savings
•About Our Insurer
•Security
VIEW YOUR PORTFOLIO
BUY / SELL
860
865

Fig 14

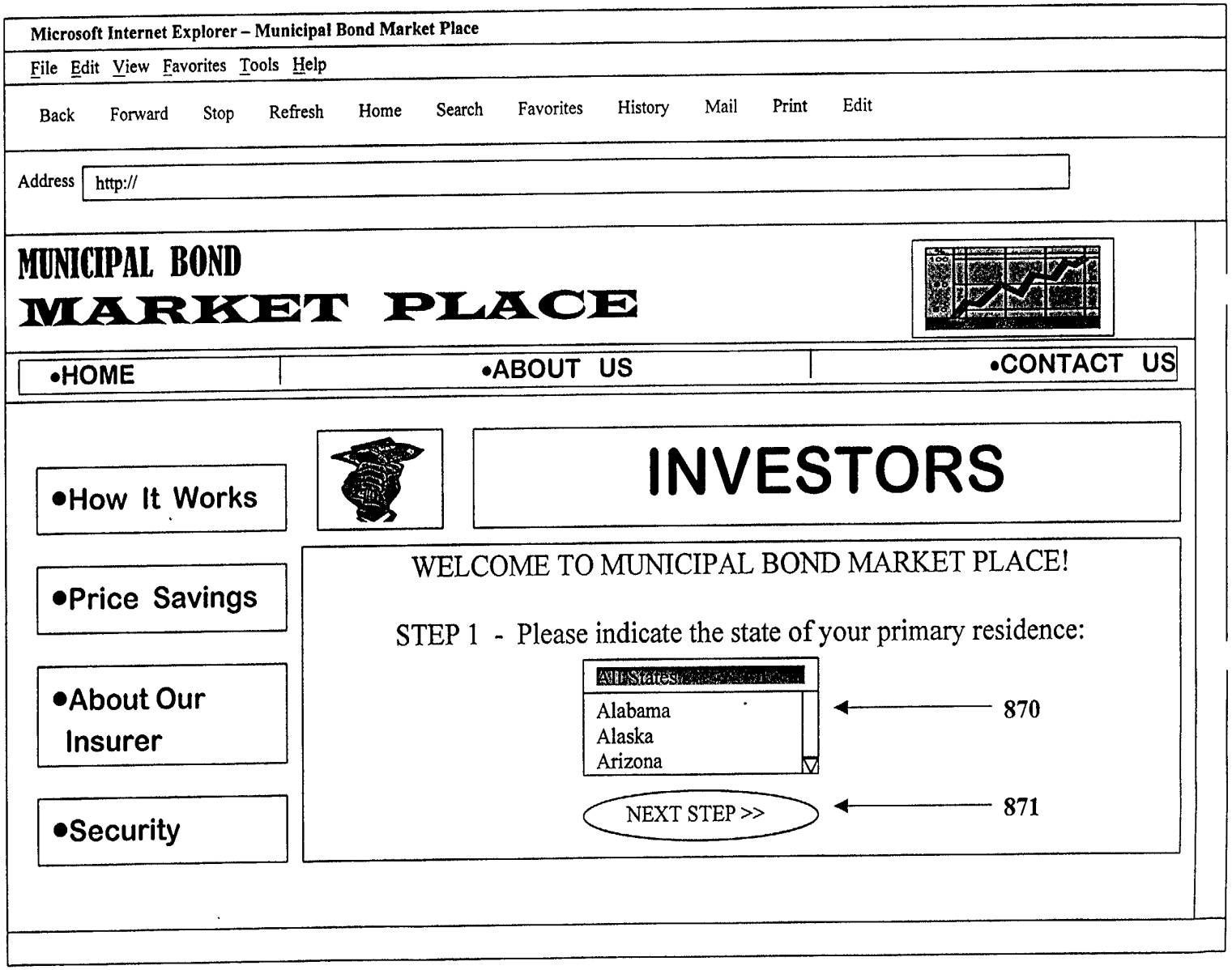

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http://
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
•How It Works
•Price Savings
•About Our Insurer
•Security
INVESTORS
WELCOME TO MUNICIPAL BOND MARKET PLACE!
STEP 1 - Please indicate the state of your primary residence:
All States
Alabama
Alaska
Arizona
870
NEXT STEP >>
871

Fig 15

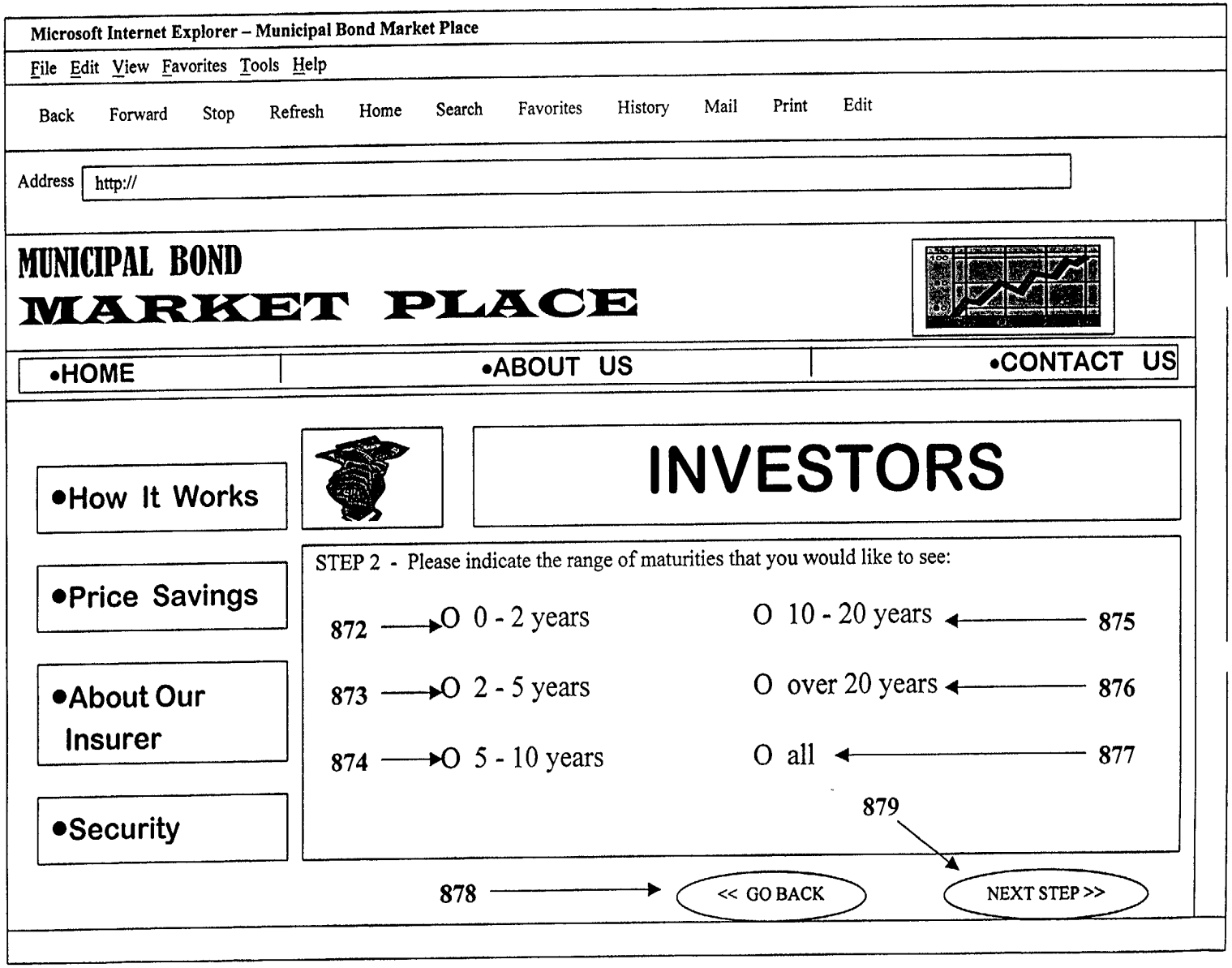

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http://
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
•How It Works
•Price Savings
•About Our Insurer
•Security
INVESTORS
STEP 2 - Please indicate the range of maturities that you would like to see:
872
O 0 - 2 years
873
O 2 - 5 years
874
O 5 - 10 years
O 10 - 20 years
875
O over 20 years
876
O all
877
879
878
<< GO BACK
NEXT STEP >>

Fig 16

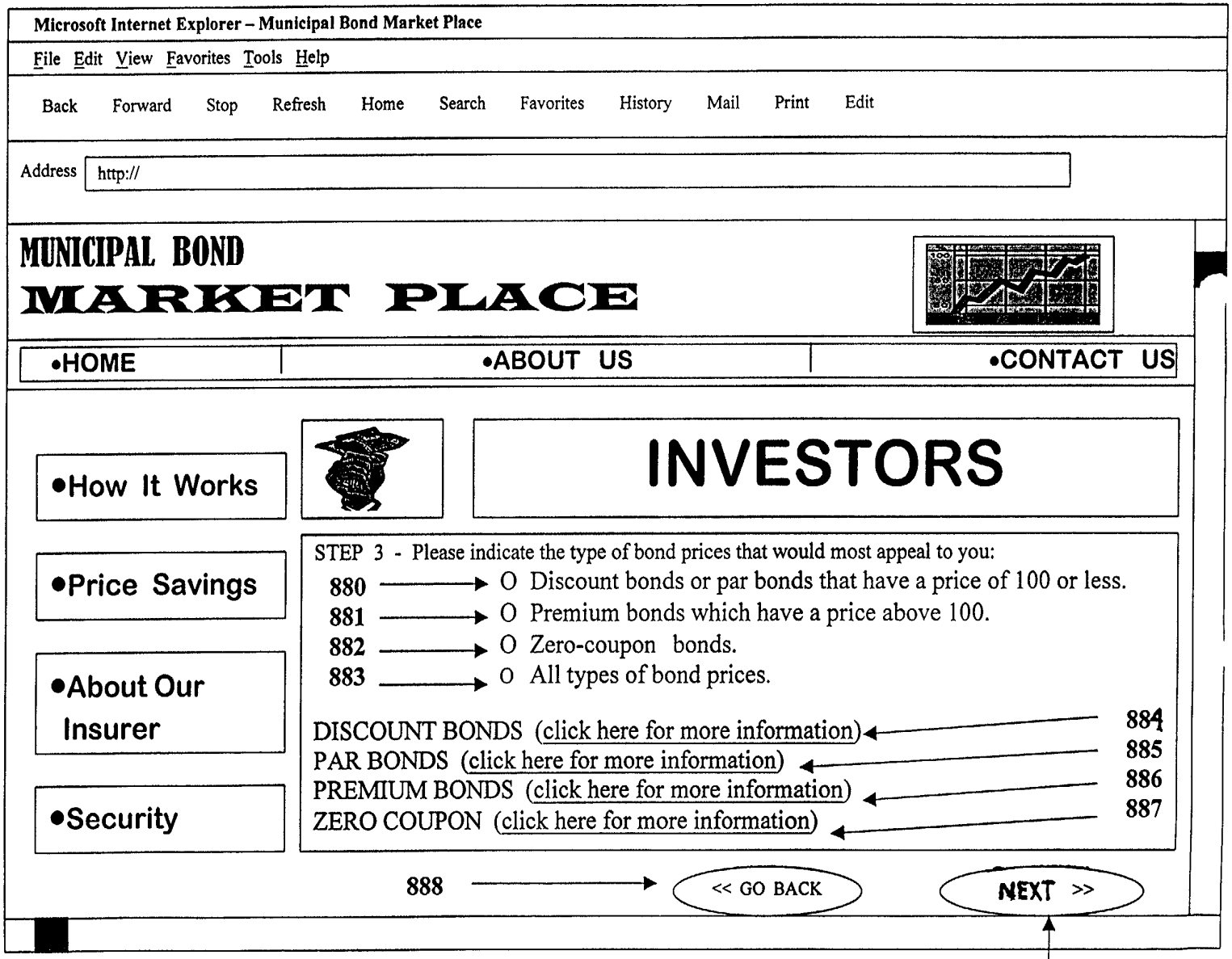

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http://
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
•How It Works
•Price Savings
•About Our Insurer
•Security
INVESTORS
STEP 3 - Please indicate the type of bond prices that would most appeal to you:
880 O Discount bonds or par bonds that have a price of 100 or less.
881 O Premium bonds which have a price above 100.
882 O Zero-coupon bonds.
883 O All types of bond prices.
DISCOUNT BONDS (click here for more information)
PAR BONDS (click here for more information)
PREMIUM BONDS (click here for more information)
ZERO COUPON (click here for more information)
884
885
886
887
888
<< GO BACK
NEXT >>
889

Fig 17

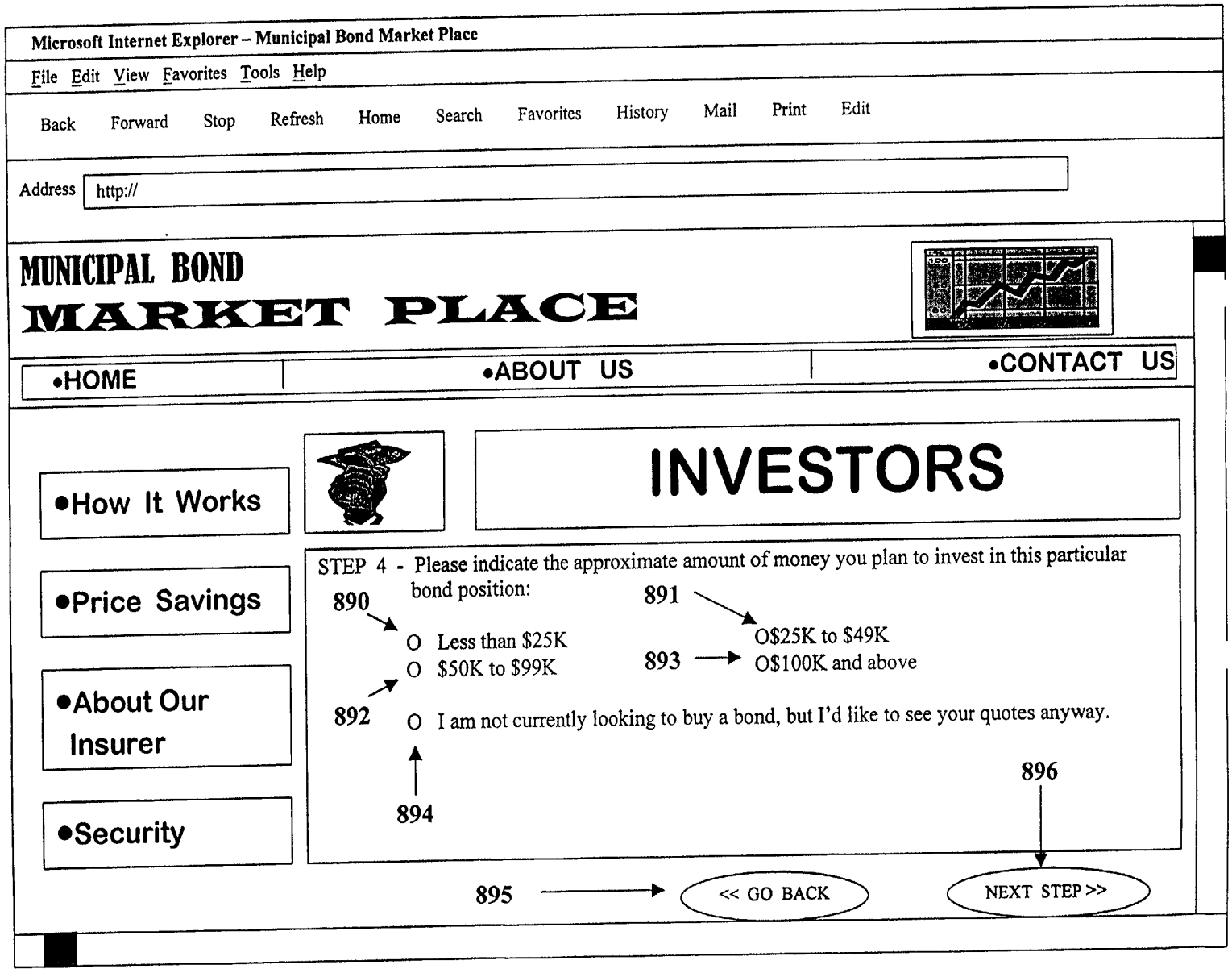

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http://
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
•How It Works
•Price Savings
•About Our Insurer
•Security
INVESTORS
STEP 4 - Please indicate the approximate amount of money you plan to invest in this particular bond position:
890
O Less than $25K
O $50K to $99K
892
O I am not currently looking to buy a bond, but I'd like to see your quotes anyway.
894
891
O$25K to $49K
893
O$100K and above
896
895
<< GO BACK
NEXT STEP >>

Fig 18

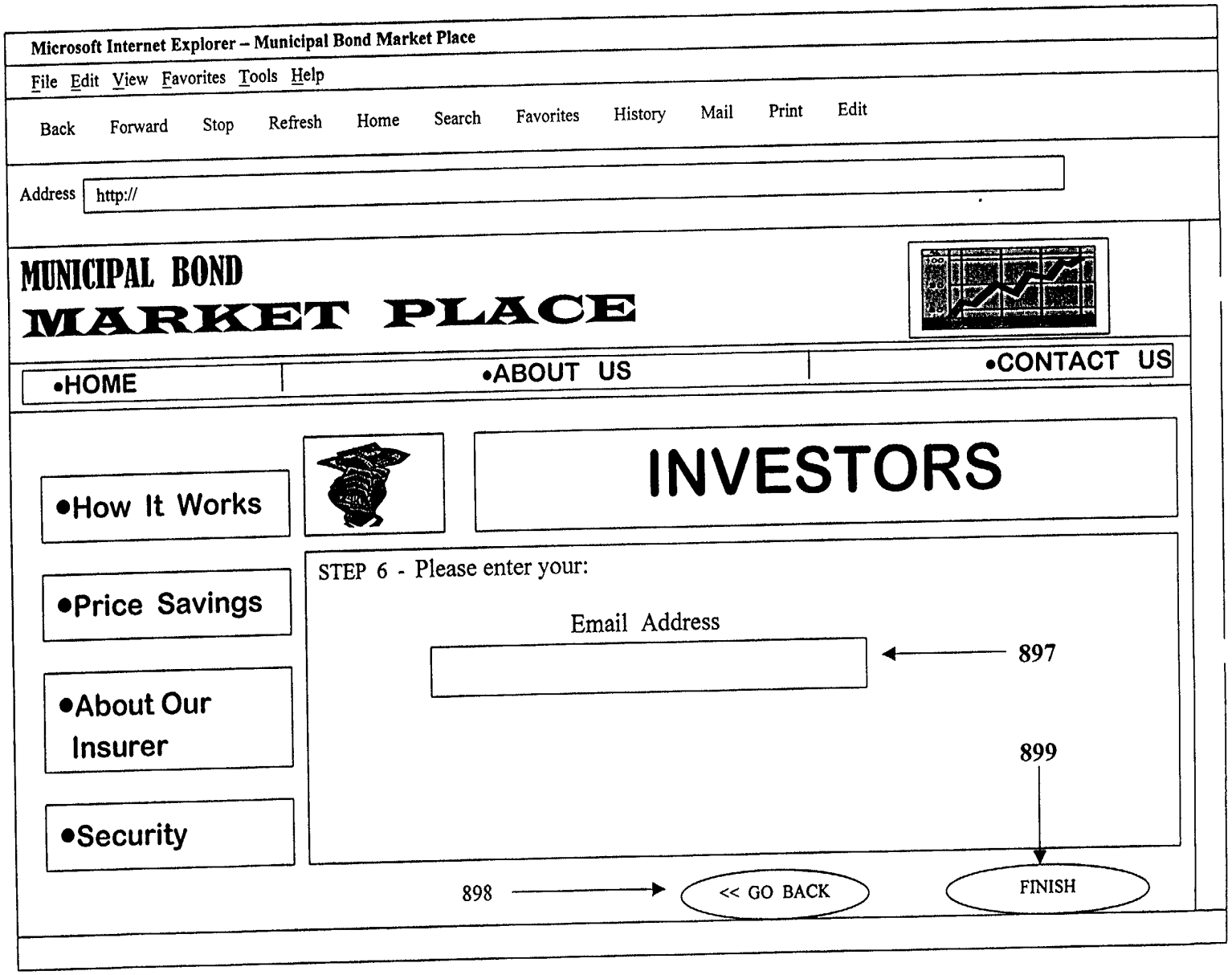

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http://
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
•How It Works
•Price Savings
•About Our Insurer
•Security
INVESTORS
STEP 6 - Please enter your:
Email Address
897
899
898
<< GO BACK
FINISH

Fig 19

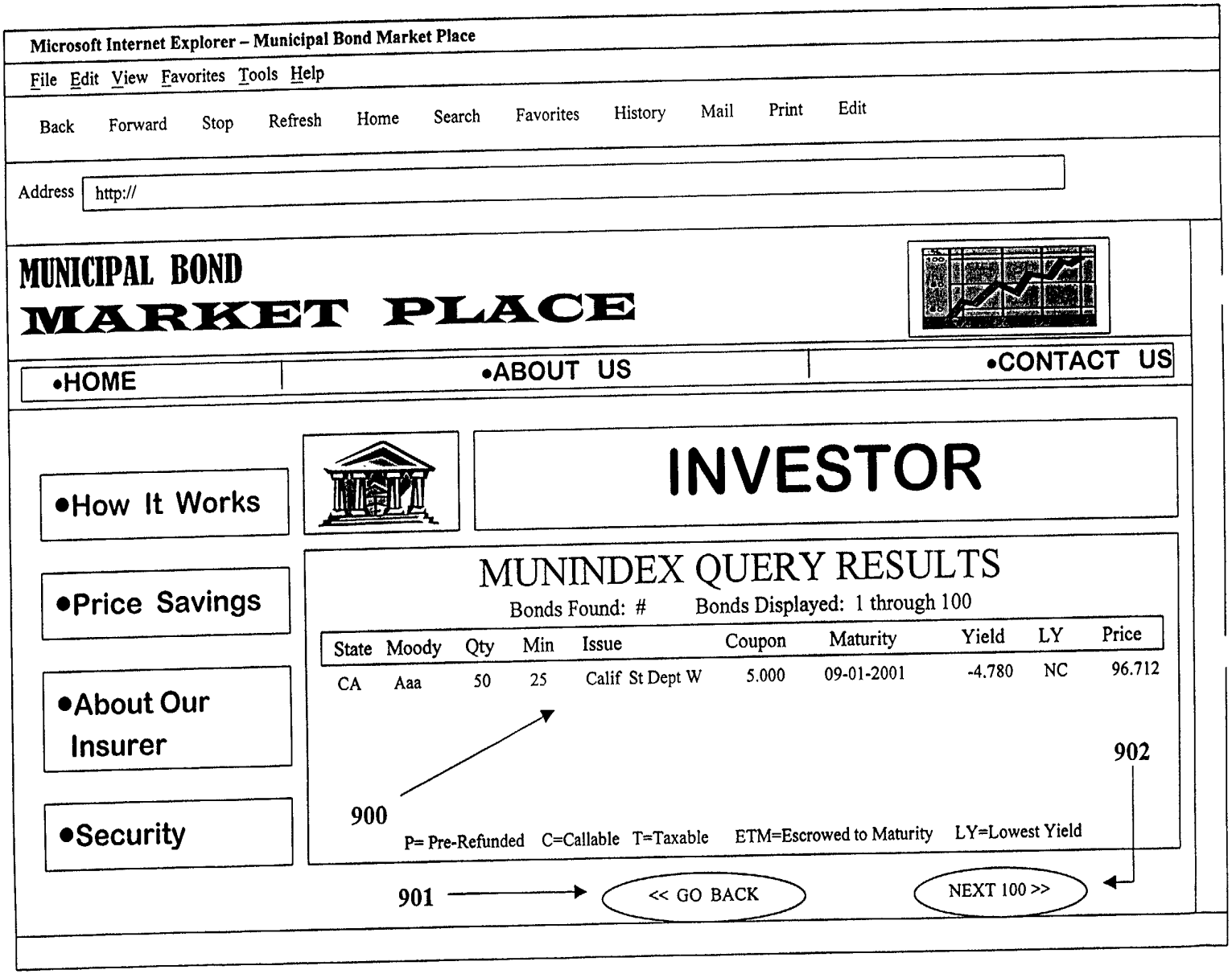

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http://
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
•How It Works
•Price Savings
•About Our Insurer
•Security
INVESTOR
MUNINDEX QUERY RESULTS
Bonds Found: # Bonds Displayed: 1 through 100
State Moody Qty Min Issue Coupon Maturity Yield LY Price
CA Aaa 50 25 Calif St Dept W 5.000 09-01-2001 -4.780 NC 96.712
900
902
P= Pre-Refunded C=Callable T=Taxable ETM=Escrowed to Maturity LY=Lowest Yield
901
<< GO BACK
NEXT 100 >>

Fig 20

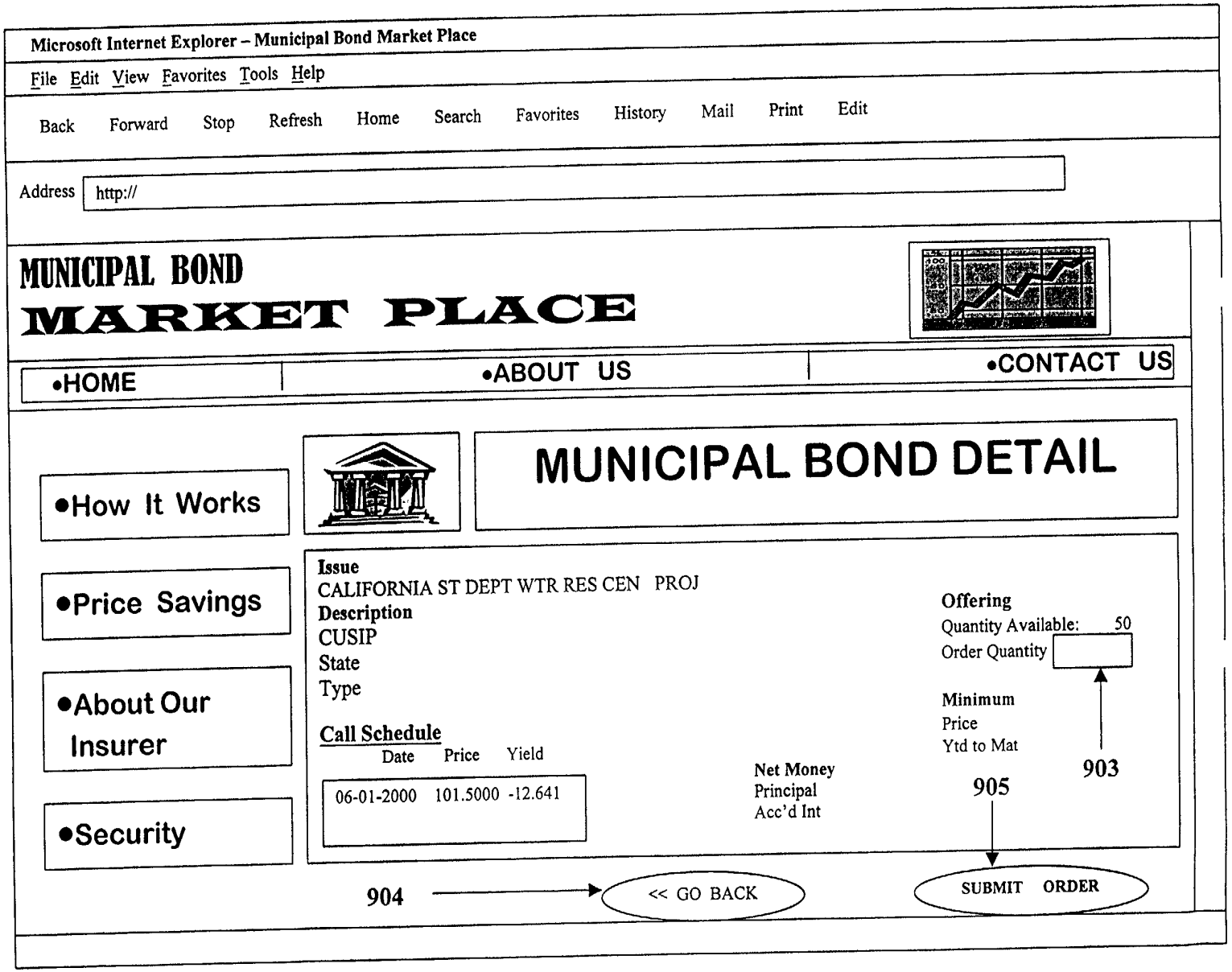

Microsoft Internet Explorer – Municipal Bond Market Place
File Edit View Favorites Tools Help
Back Forward Stop Refresh Home Search Favorites History Mail Print Edit
Address http://
MUNICIPAL BOND
MARKET PLACE
•HOME
•ABOUT US
•CONTACT US
•How It Works
•Price Savings
•About Our Insurer
•Security
MUNICIPAL BOND DETAIL
Issue
CALIFORNIA ST DEPT WTR RES CEN PROJ
Description
CUSIP
State
Type
Call Schedule
Date Price Yield
06-01-2000 101.5000 -12.641
Net Money
Principal
Acc'd Int
Offering
Quantity Available: 50
Order Quantity
Minimum
Price
Ytd to Mat
903
905
904
<< GO BACK
SUBMIT ORDER

Fig 21

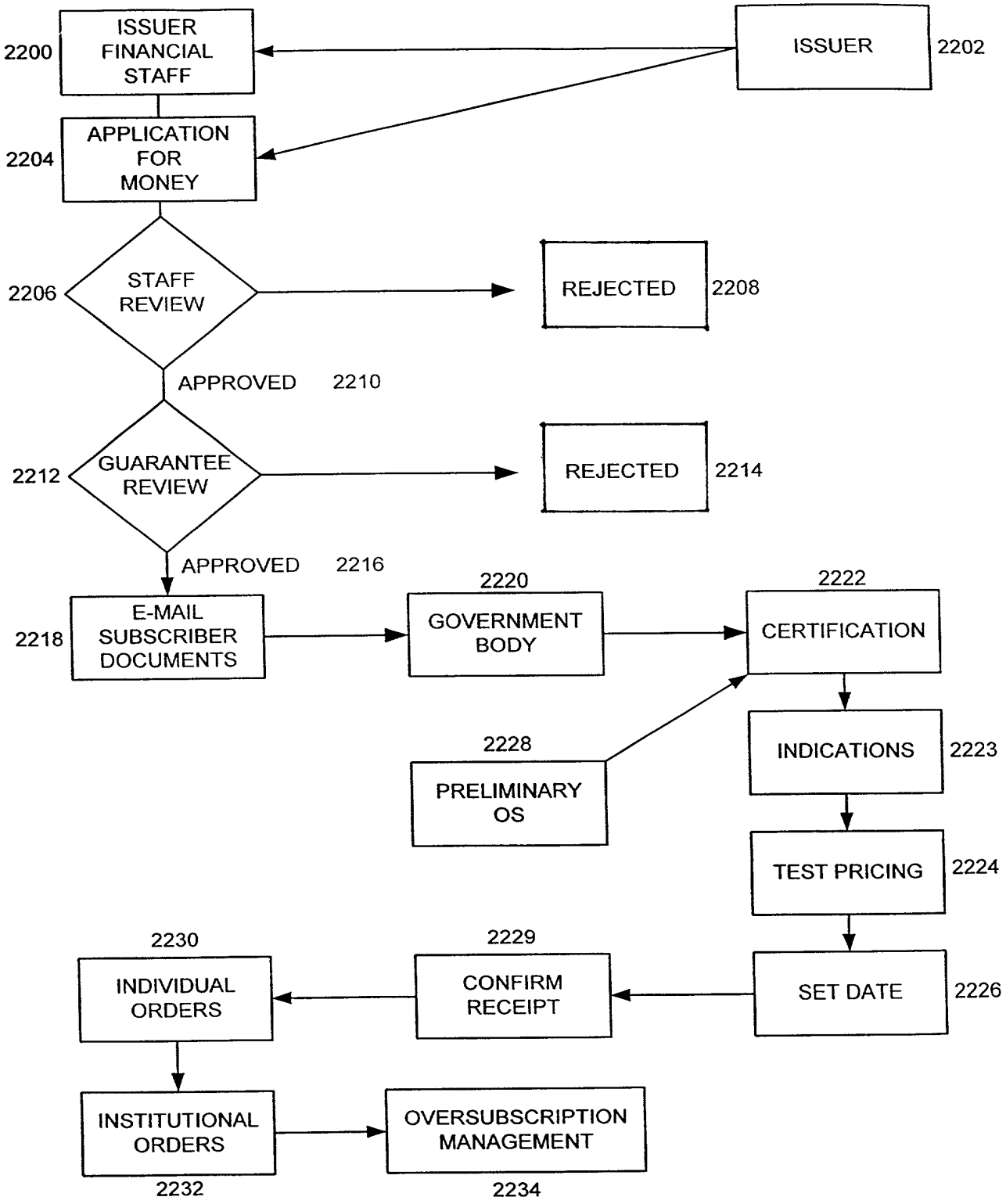

ISSUER FINANCIAL STAFF
2200
ISSUER
2202
APPLICATION FOR MONEY
2204
STAFF REVIEW
2206
REJECTED
2208
APPROVED
2210
GUARANTEE REVIEW
2212
REJECTED
2214
APPROVED
2216
E-MAIL SUBSCRIBER DOCUMENTS
2218
GOVERNMENT BODY
2220
CERTIFICATION
2222
PRELIMINARY OS
2228
INDICATIONS
2223
TEST PRICING
2224
SET DATE
2226
CONFIRM RECEIPT
2229
INDIVIDUAL ORDERS
2230
INSTITUTIONAL ORDERS
2232
OVERSUBSCRIPTION MANAGEMENT
2234

FIGURE 22

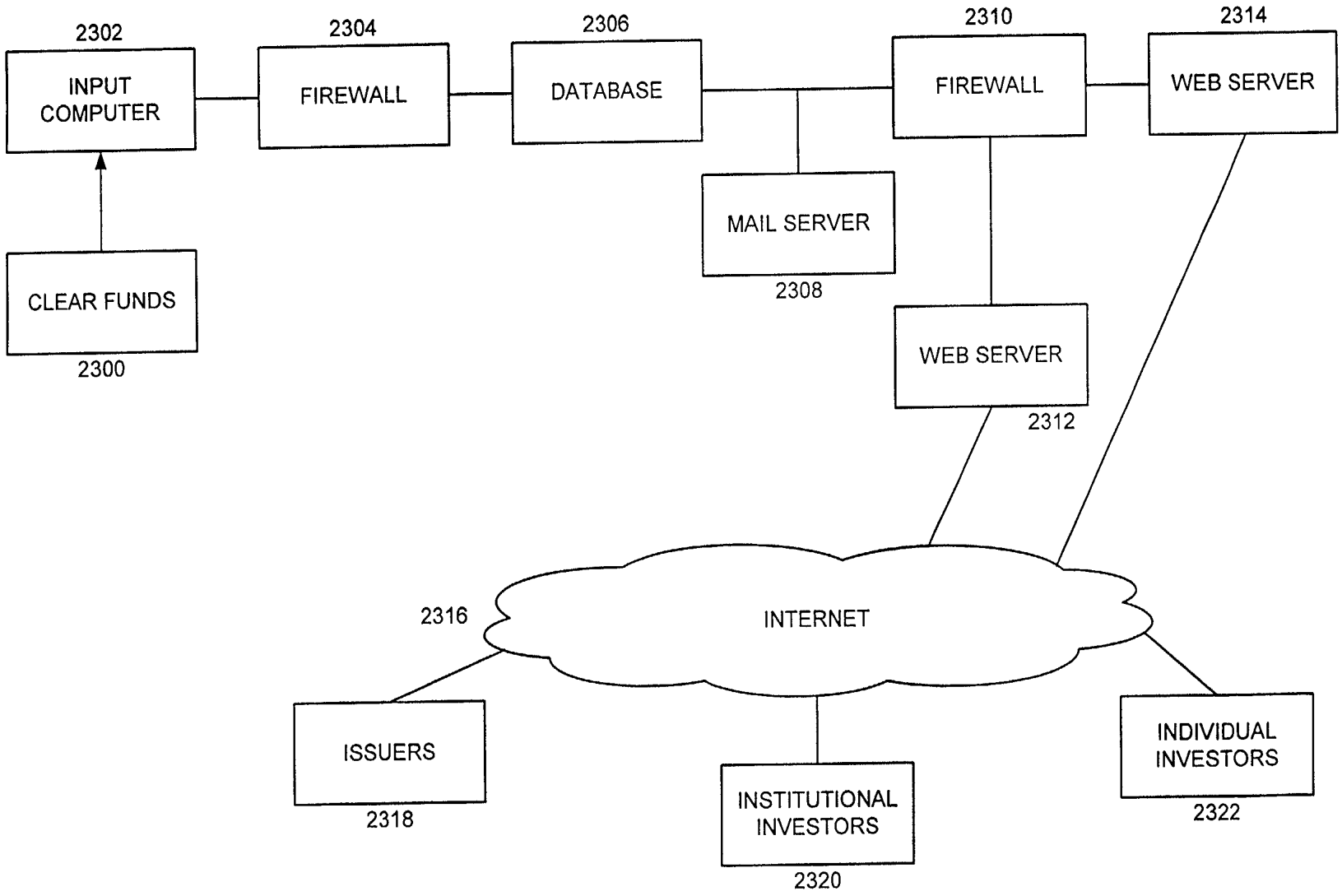

2302
INPUT COMPUTER
2304
FIREWALL
2306
DATABASE
2310
FIREWALL
2314
WEB SERVER
CLEAR FUNDS
2300
MAIL SERVER
2308
WEB SERVER
2312
2316
INTERNET
ISSUERS
2318
INSTITUTIONAL INVESTORS
2320
INDIVIDUAL INVESTORS
2322

FIGURE 23

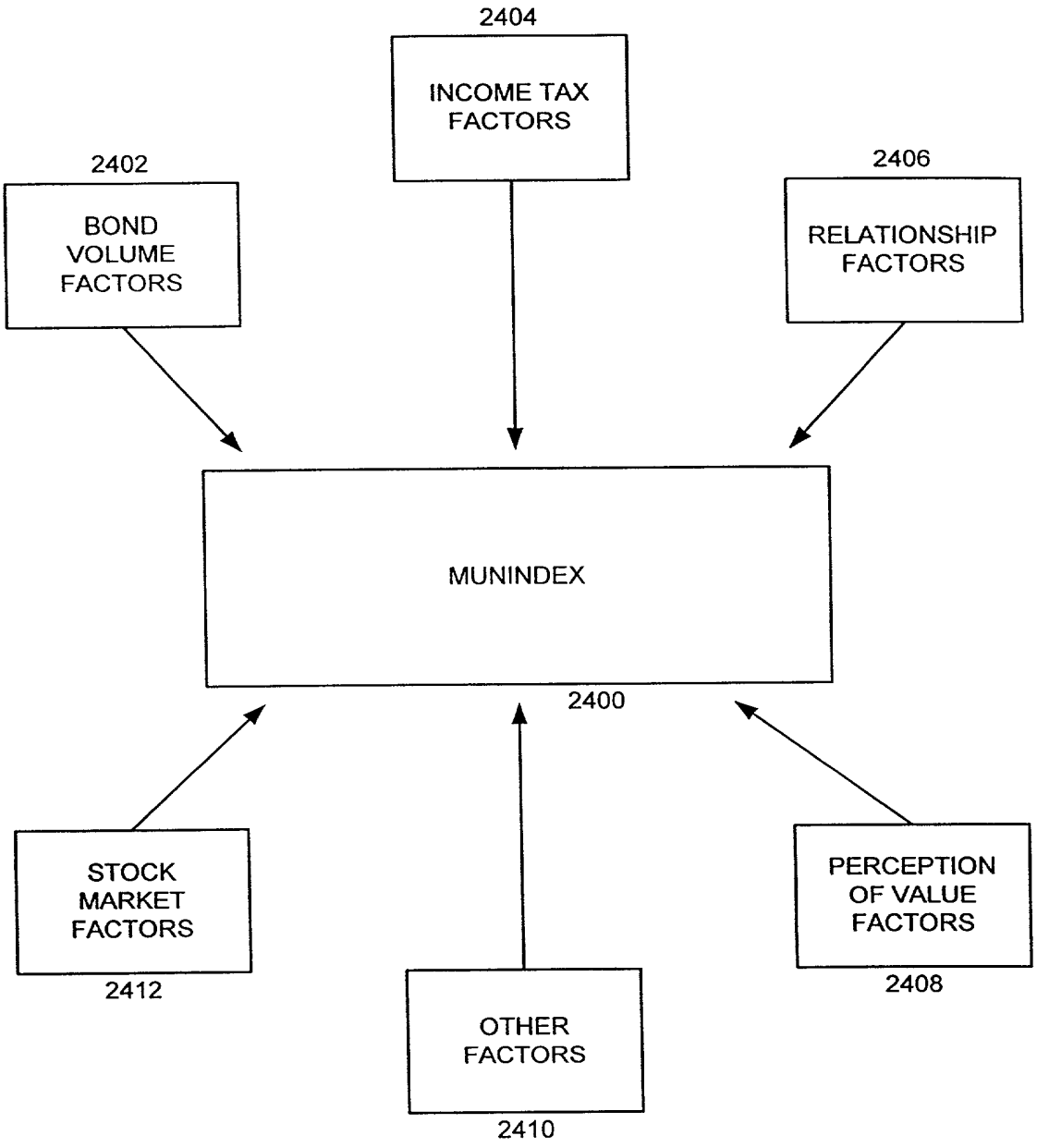

2404
INCOME TAX FACTORS
2402
BOND VOLUME FACTORS
2406
RELATIONSHIP FACTORS
MUNINDEX
2400
STOCK MARKET FACTORS
2412
OTHER FACTORS
2410
PERCEPTION OF VALUE FACTORS
2408

FIGURE 24

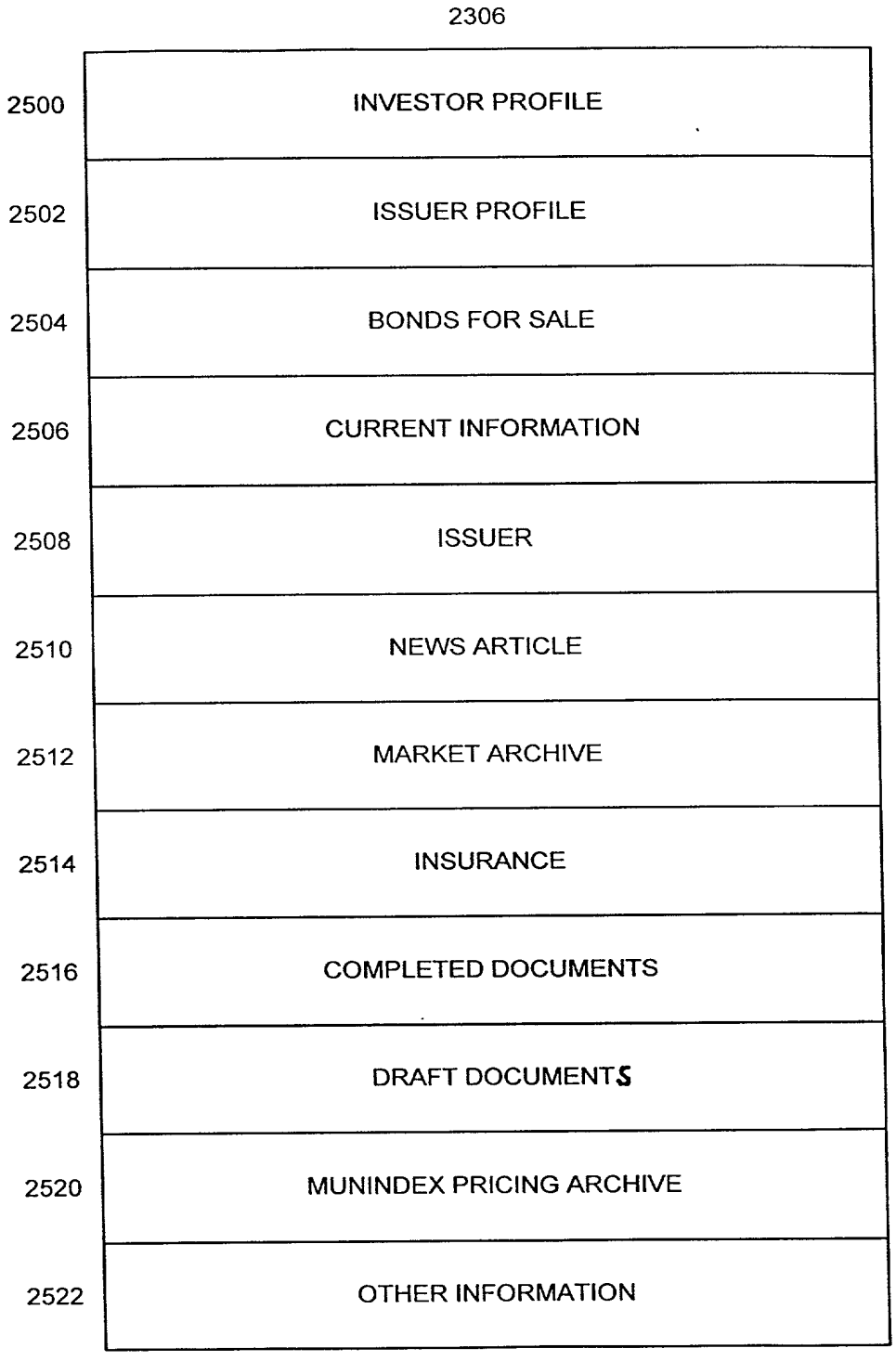

2306
2500
INVESTOR PROFILE
2502
ISSUER PROFILE
2504
BONDS FOR SALE
2506
CURRENT INFORMATION
2508
ISSUER
2510
NEWS ARTICLE
2512
MARKET ARCHIVE
2514
INSURANCE
2516
COMPLETED DOCUMENTS
2518
DRAFT DOCUMENTS
2520
MUNINDEX PRICING ARCHIVE
2522
OTHER INFORMATION

FIGURE 25

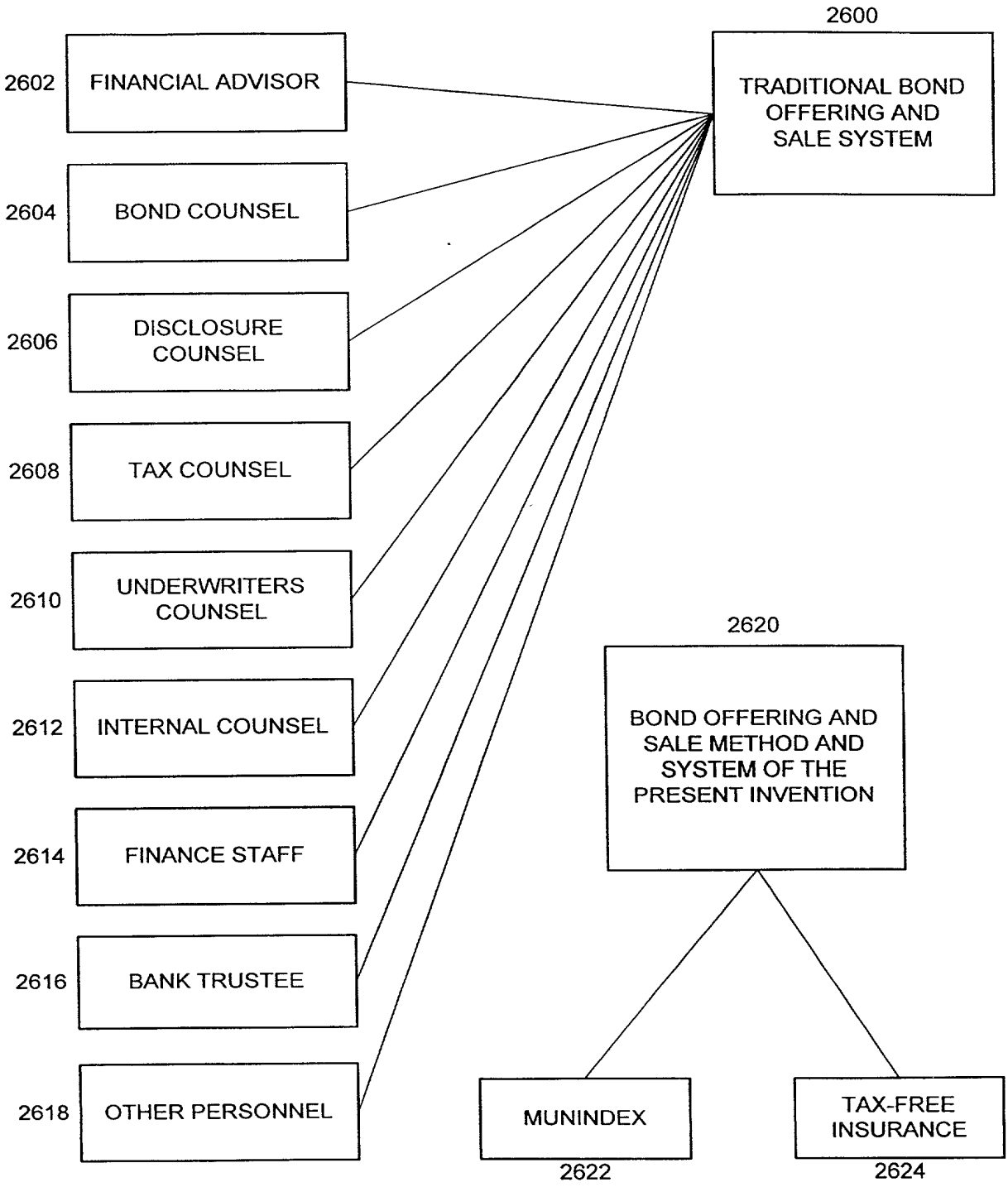

2600
TRADITIONAL BOND OFFERING AND SALE SYSTEM
2602
FINANCIAL ADVISOR
2604
BOND COUNSEL
2606
DISCLOSURE COUNSEL
2608
TAX COUNSEL
2610
UNDERWRITERS COUNSEL
2612
INTERNAL COUNSEL
2614
FINANCE STAFF
2616
BANK TRUSTEE
2618
OTHER PERSONNEL
2620
BOND OFFERING AND SALE METHOD AND SYSTEM OF THE PRESENT INVENTION
MUNINDEX
2622
TAX-FREE INSURANCE
2624

FIGURE 26

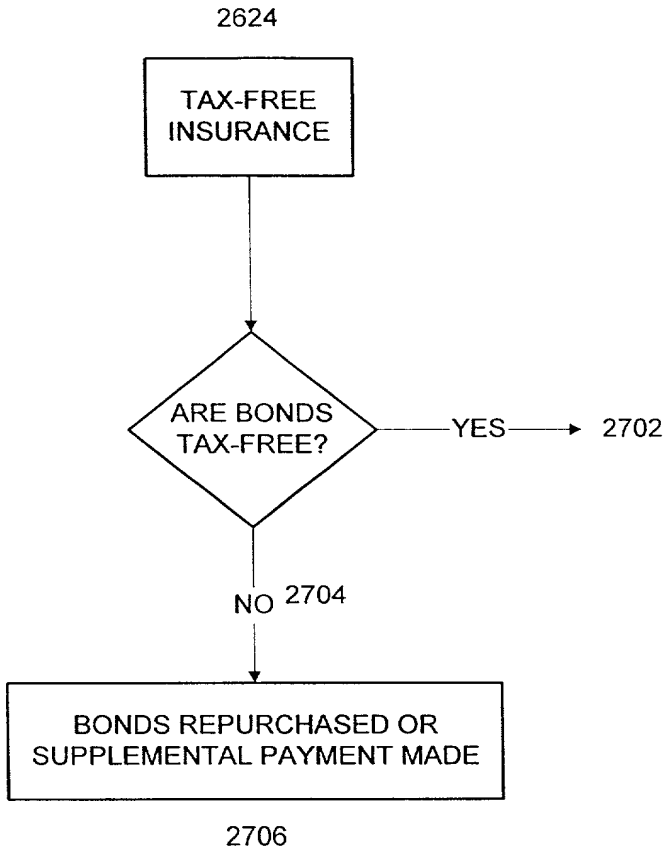

2624
TAX-FREE INSURANCE
ARE BONDS TAX-FREE?
YES
2702
NO
2704
BONDS REPURCHASED OR SUPPLEMENTAL PAYMENT MADE
2706

FIGURE 27